

Digitized Finance Function

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Out with the old!

Move beyond: Desktop accounting systems, paper, manual document collection & data entry, time spent tracking down supporting documentation, excessive back and forths, obtaining approvals & signatures, printing & mailing cheques and bank reconciliations.

Why digitize?

Improve performance and spend more time achieving business goals with cloud-based finances. Digitized accounting will create efficiencies, reduce errors & enable real-time reporting to make better, timely business decisions.

- **Anytime/anywhere access**
- **Workflow efficiencies**
- **Easy upgrades**
- **Business continuity**
- **Greater accuracy**
- **Strong internal controls**
- **Cost savings**

A phased approach

We begin the digitization process by gaining a deep understanding of a client's current finance processes, workflows and technology. Using a phased approach helps to ensure the transition to digitized finances is seamless.

1 Discovery, design and plan. Includes a technology roadmap that aligns business and finance to bridge the now with the future.

2 Cloud-based accounting system implementation and training.

3 Document collection, processing and management tool integration, implementation and training.

4 Bill payment processing tool integration, implementation and training.

Continuous Accounting

Real time data & ongoing updates are the ultimate goal. We call this 'continuous accounting'. It blends professional judgement with leveraging automation to gain a competitive advantage.

Real time access to information + Quicker informed decisions + Faster month-end closing

= **Competitive Advantage**